



Association of Taxation Technicians

Register of Interests as at 31 December 2023

PART ONE (EMPLOYMENT / LIVELIHOOD)					PART TWO (OTHER RELEVANT INTERESTS)				
<i>In this section, please set out your current and (if applicable) relevant previous employment background so that it is clear what impetuses you may have. If retired, please state 'formerly of...'</i>					<i>It is the responsibility of individual Council members to make the assessment as to whether an interest may be significant to, of relevance to, or have a bearing upon, the work and operation of their ATT Council duties. The text to be copied is to ask whether a member of the public might reasonably consider that any interest could potentially affect your responsibilities to the ATT Council and to the public, or could influence your actions or decisions. If an interest unexpectedly becomes relevant, you should address this by making a declaration</i>				
NAME	EMPLOYMENT <i>(this includes consultancy businesses)</i>	BUSINESS or PROFESSIONAL PRACTICE	COMPANY DIRECTORSHIPS	EMPLOYMENT DESCRIPTION	INVESTMENTS or SHAREHOLDINGS	APPOINTMENTS <i>These positions can be paid or unpaid</i>	OTHER MEMBERSHIPS	PROFESSIONAL RELATIONSHIPS	CLOSE FAMILY INTERESTS
Graham Batty	Retired, formerly of RSM UK	None	Association of Taxation Technicians	Retired	None	None	Chartered Institute of Taxation (CIOT) Institute of Chartered Accountants in England and Wales (ICAEW)	None	None
Paul Benton	Haigh Accountants Ltd	None	Association of Taxation Technicians	Head of Tax Advisory and Compliance for Accountancy Practice	None	None	Chartered Institute of Taxation (CIOT)	None	None
David Bradshaw	None	Bradshawnet Limited	Association of Taxation Technicians Bradshawnet Limited	Corporate tax administration	None	Tyne Rivers Trust - Trustee	Chartered Institute of Taxation (CIOT) Institute of Chartered Accountants in England and Wales (ICAEW)	None	Ailsa Bradshaw in Bradshawnet Limited
Richard Freeman	HMRC	None	Association of Taxation Technicians	Senior Tax Professional – Technical and Policy	None	None	The Law Society Chartered Institute of Taxation (CIOT)	None	None
Simon Groom	LexisNexis	None	Association of Taxation Technicians	Running the tax training business of LexisNexis	RELX plc (parent company of LexisNexis)	None	Chartered Institute of Taxation (CIOT) Institute of Chartered Accountants in England and Wales (ICAEW)	None	None
Jacqueline Hall	RSM	None	Association of Taxation Technicians City of Leeds Gymnastics Club CIC	Provide UK tax compliance and advisory services	RSM UK Holdings Ltd	None	Chartered Institute of Taxation (CIOT) Institute of Chartered Accountants in England and Wales (ICAEW) Society of Trust and Estate Practitioners (STEP)	None	None
Georgiana Head	None	Georgiana Head Recruitment Ltd	Association of Taxation Technicians Georgiana Head Recruitment Ltd	Recruitment of tax professionals	None	Chair of Rylstone Parish Meeting Trustee of Reverb (charity)	None	None	Husband – Tax Partner, Grant Thornton
Jamie Hooper	None	Hooper & Co (Financial Management) Limited	Association of Taxation Technicians Hooper & Co (Financial Management) Limited	Tax advisor	None	None	Chartered Institute of Taxation (CIOT)	None	Andrea-Louise Hooper (wife) – shareholder of Hooper & Co (Financial Management) Limited
Barry Jefferd	Westacres Accountancy Ltd	Partner in George Hay Management LLP	Association of Taxation Technicians GH online Accounting Ltd GH Payscheme Ltd GH Trustees Ltd GH Probate Ltd Westacres Accountancy Ltd	Tax Partner	None	Trustee of Gamlingay & Gransden Scout Group	Chartered Institute of Taxation (CIOT) Institute of Chartered Accountants in England and Wales (ICAEW) Society of Trust and Estate Practitioners (STEP) Worshipful Company of Tax Advisers (WCoTA)	None	Susan Jefferd, company secretary Westacres Accounting Ltd
Katharine Lindley	EQ Investors	None	Association of Taxation Technicians	Financial planning/wealth management	None	None	Chartered Institute of Taxation (CIOT) Personal Finance Society (PFS) Chartered Institute of Securities and Investments (CISI)	None	None

Banin Oozeerally	Hentons (London) Limited	None	Association of Taxation Technicians	General practice (accountancy and tax)	None	None	Association of Chartered Certified Accountants (ACCA)	None	None
Toyin Oyenehin	Octopus Investments	None	Association of Taxation Technicians	Tax Specialist and Product Manager	None	None	Chartered Institute of Taxation (CIOT)	None	None
Hayley Perkin	KPMG UK Limited	None	Association of Taxation Technicians	Senior Tax Manager in Employment Tax Advisory Function	None	None	Chartered Institute of Payroll Professionals (CIPP)	HMRC – interact in policy as part of both ATT and KPMG role	None
Senga Prior	Johnston Carmichael Chartered Accountants	None	Association of Taxation Technicians	Private client compliance and advisory work	None	Trustee Dunbarney & Forgandenny Parish Church	None	None	None
Jonathan Stride	Lanham & Francis Chartered Accountants	None	Association of Taxation Technicians Jonathan Stride Ltd	Provide UK tax compliance and advisory services	Church House Investment Management	None	Association of Chartered Certified Accountants (ACCA)	None	None
Eleanor Theochari	Blick Rothernberg	None	Association of Taxation Technicians	Partner	None	None	Chartered Institute of Taxation (CIOT) Freeman of the Worshipful Company of Tax Advisors	None	None
Richard Todd	William Wilson Chartered Accountants	None	Association of Taxation Technicians Kinless Limited	Provide UK tax compliance and advisory services	None	None	Chartered Institute of Taxation (CIOT)	None	None