

**Association of Taxation Technicians**

**Register of Interests as at 31 December 2023**

|  |  |
| --- | --- |
| **PART ONE (EMPLOYMENT / LIVELIHOOD)** | **PART TWO (OTHER RELEVANT INTERESTS)** |
| *In this section, please set out your current and (if applicable) relevant previous employment background so that it is clear what impetuses you may have. If retired, please state ‘formerly of...’* | *It is the responsibility of individual Council members to make the assessment as to whether an interest may be significant to, of relevance to, or have a bearing upon, the work and operation of their ATT Council duties. The text to be copied is to ask whether a member of the public might reasonably consider that any interest could potentially affect your responsibilities to the ATT Council and to the public, or could influence your actions or decisions. If an interest unexpectedly becomes relevant, you should address this by making a declaration* |
| **NAME** | **EMPLOYMENT***(this includes consultancy businesses)* | **BUSINESS or** **PROFESSIONAL PRACTICE** | **COMPANY DIRECTORSHIPS** | **EMPLOYMENT DESCRIPTION** | **INVESTMENTS or****SHAREHOLDINGS** | **APPOINTMENTS***These positions can be paid or unpaid* | **OTHER MEMBERHSIPS** | **PROFESSIONAL RELATIONSHIPS** | **CLOSE FAMILY INTERESTS** |
| Graham Batty | Retired, formerly of RSM UK | None | Association of Taxation Technicians | Retired | None | None | Chartered Institute of Taxation (CIOT)Institute of Chartered Accountants in England and Wales (ICAEW) | None | None |
| Paul Benton | Haigh Accountants Ltd | None | Association of Taxation Technicians | Head of Tax Advisory and Compliance for Accountancy Practice | None | None | Chartered Institute of Taxation (CIOT) | None | None |
| David Bradshaw | None | Bradshawnet Limited | Association of Taxation TechniciansBradshawnet Limited | Corporate tax administration  | None | Tyne Rivers Trust - Trustee | Chartered Institute of Taxation (CIOT)Institute of Chartered Accountants in England and Wales (ICAEW) | None | Ailsa Bradshaw in Bradshawnet Limited |
| Richard Freeman | HMRC | None | Association of Taxation Technicians | Senior Tax Professional – Technical and Policy | None | None | The Law SocietyChartered Institute of Taxation (CIOT) | None | None |
| Simon Groom | LexisNexis | None | Association of Taxation Technicians | Running the tax training business of LexisNexis  | RELX plc (parent company of LexisNexis) | None | Chartered Institute of Taxation (CIOT)Institute of Chartered Accountants in England and Wales (ICAEW) | None | None |
| Jacqueline Hall | RSM | None | Association of Taxation TechniciansCity of Leeds Gymnastics Club CIC | Provide UK tax compliance and advisory services | RSM UK Holdings Ltd | None | Chartered Institute of Taxation (CIOT)Institute of Chartered Accountants in England and Wales (ICAEW)Society of Trust and Estate Practitioners (STEP) | None | None |
| Georgiana Head | None | Georgiana Head Recruitment Ltd | Association of Taxation TechniciansGeorgiana Head Recruitment Ltd | Recruitment of tax professionals | None | Chair of Rylstone Parish MeetingTrustee of Reverb (charity) | None | None | Husband – Tax Partner, Grant Thornton |
| Jamie Hooper | None | Hooper & Co (Financial Management) Limited | Association of Taxation TechniciansHooper & Co (Financial Management) Limited | Tax advisor | None | None | Chartered Institute of Taxation (CIOT) | None | Andrea-Louise Hooper (wife) – shareholder of Hooper & Co (Financial Management) Limited |
| Barry Jefferd | Westacres Accountancy Ltd | Partner in George Hay Management LLP | Association of Taxation TechniciansGH online Accounting LtdGH Payscheme LtdGH Trustees LtdGH Probate LtdWestacres Accountancy Ltd | Tax Partner | None | Trustee of Gamlingay & Gransden Scout Group | Chartered Institute of Taxation (CIOT)Institute of Chartered Accountants in England and Wales (ICAEW)Society of Trust and Estate Practitioners (STEP)Worshipful Company of Tax Advisers (WCoTA) | None | Susan Jefferd, company secretary Westacres Accounting Ltd |
| Katharine Lindley | EQ Investors | None | Association of Taxation Technicians | Financial planning/wealth management | None | None | Chartered Institute of Taxation (CIOT)Personal Finance Society (PFS)Chartered Institute of Securities and Investments (CISI) | None | None |
| Banin Oozeerally | Hentons (London) Limited | None | Association of Taxation Technicians | General practice (accountancy and tax) | None | None | Association of Chartered Certified Accountants (ACCA) | None | None |
| Toyin Oyeneyin | Octopus Investments | None | Association of Taxation Technicians | Tax Specialist and Product Manager | None | None | Chartered Institute of Taxation (CIOT) | None | None |
| Hayley Perkin | KPMG UK Limited | None | Association of Taxation Technicians | Senior Tax Manager in Employment Tax Advisory Function  | None | None | Chartered Institute of Payroll Professionals (CIPP) | HMRC – interact in policy as part of both ATT and KPMG role | None |
| Senga Prior | Johnston Carmichael Chartered Accountants | None | Association of Taxation Technicians | Private client compliance and advisory work | None | Trustee Dunbarney & Forgandenny Parish Church | None | None | None |
| Jonathan Stride | Lanham & Francis Chartered Accountants | None | Association of Taxation TechniciansJonathan Stride Ltd | Provide UK tax compliance and advisory services | Church House Investment Management | None | Association of Chartered Certified Accountants (ACCA) | None | None |
| Eleanor Theochari | Blick Rothernberg | None | Association of Taxation Technicians | Partner | None | None | Chartered Institute of Taxation (CIOT)Freeman of the Worshipful Company of Tax Advisors | None | None |
| Richard Todd | William Wilson Chartered Accountants | None | Association of Taxation TechniciansKinless Limited | Provide UK tax compliance and advisory services | None | None | Chartered Institute of Taxation (CIOT) | None | None |